

# Patient Information Form

Today's Date: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Address:** Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Phone:** Home \_\_\_\_\_ Work \_\_\_\_\_ Mobile \_\_\_\_\_

**Email address:** \_\_\_\_\_ **Sex:**  Male  Female

**Social Security Number:** \_\_\_\_\_ **Drivers License #:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ Phone # \_\_\_\_\_

**Marital Status**  Married  Single  Divorced  Separated  Widowed

Spouse, partner, or parent name: \_\_\_\_\_

Who is responsible for your account and payments? \_\_\_\_\_

How did you learn about our practice or whom may we thank for referring you?

\_\_\_\_\_

\_\_\_\_\_

## Emergency Contact

Person to contact in case of an emergency: \_\_\_\_\_

**Phone:** Home \_\_\_\_\_ Work \_\_\_\_\_ Mobile \_\_\_\_\_

**Address:** Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

\_\_\_\_\_

## Insurance Information

**Patient Employed By:** \_\_\_\_\_ Occupation \_\_\_\_\_

**Address:** Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Phone:** \_\_\_\_\_

## Primary Dental Insurance

**Insurance Company:** \_\_\_\_\_ Phone # \_\_\_\_\_

**Subscriber's Name:** \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Subscriber's Social Security #** \_\_\_\_\_ Zip Code \_\_\_\_\_

**Member ID #** \_\_\_\_\_

## Secondary Dental Insurance

**Insurance Company:** \_\_\_\_\_ Phone # \_\_\_\_\_

**Subscriber's Name:** \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Subscriber's Social Security #** \_\_\_\_\_ Zip Code \_\_\_\_\_

**Member ID #** \_\_\_\_\_

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## Dental History (Please have all previous records sent to us at [yulanwudds1@gmail.com](mailto:yulanwudds1@gmail.com))

Reason for today's visit: \_\_\_\_\_

Date of last dental care visit \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

Former Dentist's Name: \_\_\_\_\_ Phone \_\_\_\_\_

Check if you have any of the following problems:

- |  |   |
|--|---|
| <input type="checkbox"/> Bad breath                            | <input type="checkbox"/> Loose/broken teeth or fillings   |
| <input type="checkbox"/> Bleeding gums                         | <input type="checkbox"/> Periodontal treatment            |
| <input type="checkbox"/> Clicking or popping jaw               | <input type="checkbox"/> Sensitivity to cold, hot, sweets |
| <input type="checkbox"/> Food collection between certain teeth | <input type="checkbox"/> Sensitivity when biting          |
| <input type="checkbox"/> Grinding teeth                        | <input type="checkbox"/> Sores or growth in your mouth    |

How often do you floss? \_\_\_\_\_ How often do you brush your teeth? \_\_\_\_\_

# Medical History

Name of Physician: \_\_\_\_\_

Date of most recent physical examination: \_\_\_\_\_ Purpose: \_\_\_\_\_

What is your estimate of your general health? \_\_\_Excellent \_\_\_Good \_\_\_Fair \_\_\_Poor

Have you had any illness, operation, or been hospitalized in the past five years? \_\_\_\_\_

Please use an "X" to mark your answers to the following questions.

Do you have, or have you been diagnosed with any of the following conditions?

- | Yes | No  |                                   | Yes | No  |                                   |
|-----|-----|-----------------------------------|-----|-----|-----------------------------------|
| ___ | ___ | 1. Rheumatic Fever                | ___ | ___ | 31. History of Drug Abuse         |
| ___ | ___ | 2. Mitral Valve Prolapse          | ___ | ___ | 32. Eye Disease/ Glaucoma         |
| ___ | ___ | 3. Heart Murmur                   | ___ | ___ | 33. Abnormal Bleeding             |
| ___ | ___ | 4. High Blood Pressure            | ___ | ___ | 34. Bleeding Tendency             |
| ___ | ___ | 5. Low Blood Pressure             | ___ | ___ | 35. Immune System Problems        |
| ___ | ___ | 6. Chest Pain / Angina            | ___ | ___ | 36. Jaundice / Liver Disease      |
| ___ | ___ | 7. Heart Attack(s)                | ___ | ___ | 37. Hepatitis                     |
| ___ | ___ | 8. Irregular Heart Beat           | ___ | ___ | 38. Infectious Mononucleosis      |
| ___ | ___ | 9. Cardiac Pacemaker              | ___ | ___ | 39. Gallbladder Trouble           |
| ___ | ___ | 10. Heart Surgery                 | ___ | ___ | 40. Fainting Spells               |
| ___ | ___ | 11. Pneumonia                     | ___ | ___ | 41. Convulsions / Epilepsy        |
| ___ | ___ | 12. Bronchitis                    | ___ | ___ | 42. Stroke                        |
| ___ | ___ | 13. Chronic Cough                 | ___ | ___ | 43. Thyroid Trouble               |
| ___ | ___ | 14. Chronic Fatigue               | ___ | ___ | 44. Diabetes                      |
| ___ | ___ | 15. Night Sweat                   | ___ | ___ | 45. History of Alcohol Abuse      |
| ___ | ___ | 16. Trouble Climbing Stairs       | ___ | ___ | 46. Sexually Transmitted Diseases |
| ___ | ___ | 17. Mental Health Problems        | ___ | ___ | 47. Swollen Ankles                |
| ___ | ___ | 18. Damaged Heart Valves          | ___ | ___ | 48. Low Blood Sugar               |
| ___ | ___ | 19. Asthma                        | ___ | ___ | 49. Kidney Trouble                |
| ___ | ___ | 20. Immunosuppressed              | ___ | ___ | 50. On Dialysis                   |
| ___ | ___ | 21. Hay Fever / Sinus Problems    | ___ | ___ | 51. Arthritis / Joint Disease     |
| ___ | ___ | 22. Snoring / Sleep Apnea         | ___ | ___ | 52. Prosthetic Joint / Implant    |
| ___ | ___ | 23. Respiratory Problems          | ___ | ___ | 53. Osteoporosis / Osteopenia     |
| ___ | ___ | 24. Tuberculosis                  | ___ | ___ | 54. Osteonecrosis                 |
| ___ | ___ | 25. Emphysema                     | ___ | ___ | 55. Stomach Ulcers                |
| ___ | ___ | 26. Do you smoke                  | ___ | ___ | 56. Contagious Diseases           |
|     |     | <i>If so, # packs a day</i> _____ | ___ | ___ | 57. Delay in Healing              |
| ___ | ___ | 27. Use Chewing Tobacco           | ___ | ___ | 58. Anemia                        |
| ___ | ___ | 28. Blood Transfusion             | ___ | ___ | 59. Tumor or Growth               |
| ___ | ___ | 29. Blood Disorder                | ___ | ___ | 60. Cancer / Radiation / Chemo    |
| ___ | ___ | 30. Bruise Easily                 | ___ | ___ | 61. Contact Lenses                |

Other: \_\_\_\_\_

## Medication & Allergies

Has a physician or previous dentist recommended that you take antibiotics prior to dental treatments?

Yes  No

Have you, or a family member, had any unusual or serious reactions to general anesthesia?  Yes

No

Please use an "X" to mark your answers to the following questions.

Are you now taking, or have you ever taken:

**Yes No**

- 1. Nerve Pills
- 2. Diet Pills
- 3. Blood Thinners (Coumadin, Aspirin, Advil)
- 4. Any Bone Density Medication or Bisphosphonates (Aredia, Zometa, Fozamax, Actonel)
- 5. Pain Killers (including Aspirin)
- 6. Tranquilizers
- 7. Muscle Relaxers
- 8. Insulin
- 9. Stimulants
- 10. Antidepressants

Please list any other medications you are taking, dosage, frequency (including natural, herbal, or homeopathic products):

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Are you allergic to, or had a reaction to:

**Yes No**

- 1. Penicillin
- 2. Sodium Pentothal / Valium / other tranq.
- 3. Soy
- 4. Sulfa Drugs
- 5. Aspirin
- 6. Eggs / Yolk
- 7. Local Anesthetic (numbing med)
- 8. Codeine or Other Narcotics
- 9. Amoxicillin
- 10. Latex
- 11. I have no known allergies

Please list any other medication or antibiotic you are allergic to:

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## Women Only

(Women Note: antibiotics such as penicillin may alter the effectiveness of birth control pills. Please Consult your physician / gynecologist for assistance regarding additional methods of birth control)

1. Is there a possibility of pregnancy? \_\_\_Yes \_\_\_No
2. Expected delivery date: \_\_\_\_\_
3. Are you nursing? \_\_\_Yes \_\_\_No
4. Are you taking birth control pills? \_\_\_Yes \_\_\_No

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**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATION YOU MAY BE TAKING.**

### Patients please read and sign below:

**I certify** that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.

**X** \_\_\_\_\_ **X** \_\_\_\_\_ Date \_\_\_\_\_  
Signature of patient (Parent or Guardian if minor)      Reviewed by

# Policy Form

## APPOINTMENT POLICY

When you make an appointment with our office, we consider this a mutual commitment and reserve appropriate facilities and staff exclusively for you. Our office policy states that patients must give us 2 business days or 48 hours notice if they cannot keep an appointment. Appointment changes with less than 2 days notice are subject to a service fee of \$35.00.

## FINANCIAL POLICY

Payment in full is due the day of treatment, or on upon the start of major treatment. Should a patient have dental insurance, the estimated patient portion will be the amount due.

### Payment Options

1. For your convenience we accept Cash (in the exact amount), Check, & Card payments.
2. We also offer short-term financing options but all arrangements must be made in advance and are subject to an approval process.

### For Patients with Dental Insurance

Dental insurance plans often pay less than the actual fee for service. Therefore the patient or Guarantor is the responsible party for all dental services provided. Dental insurance in most cases is a benefit with limitations and should not be expected to take care of all costs. **You are ultimately responsible for all costs incurred regardless of what your dental insurance covers!**

### Finance Charge and Fees

- Balances in excess of 30 days are subject to a finance charge of 2% per month (24% per annum).
- Returned checks are subject to a \$35 accounting fee.

## AUTHORIZATION AND CONSENT

### General Consent to Treatment

I agree and consent to a dental examination by Dr. Yulan Wu. I understand that additional diagnostic procedures and dental treatments may be recommended and will be discussed with me prior to being done. Also, I acknowledge that there are no

guarantees, expressed or implied, as to the results of any procedures or dental treatments performed.

**Release of Information**

I authorize Dr. Yulan Wu to release any information regarding my dental/medical history, diagnosis or treatment to third party payors and/or other health professionals.

**Assignment of Insurance Benefits**

I authorize and request my insurance company to pay my benefits directly to Dr. Yulan Wu.

I understand and will comply with the office **Appointment Policy**.

I understand and will comply with the office **Financial Policy**.

I understand and agree to the **General Consent to Treatment**.

I authorize the **Release of Information**.

I authorize the **Assignment of Insurance Benefits**.

X \_\_\_\_\_ Date \_\_\_\_\_

Signature of patient (Parent or guardian if minor)

**Oral Surgery Information** (only for patients who have had oral surgery)

If you haven't already, please call your oral surgeon to have all previous x-rays, implant information, or any oral surgery information emailed to us at [yulanwudds1@gmail.com](mailto:yulanwudds1@gmail.com).

**Dental Info:**

What type of oral surgery did you have: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What year/years was your oral surgery done: \_\_\_\_\_

**Surgeon Info:**

Oral Surgeon Name: \_\_\_\_\_

Oral Surgeon Phone Number: \_\_\_\_\_

Oral Surgeon Address: \_\_\_\_\_

Oral Surgeon Email: \_\_\_\_\_

**Surgeon Info (if you had more than one surgeon):**

Oral Surgeon Name: \_\_\_\_\_

Oral Surgeon Phone Number: \_\_\_\_\_

Oral Surgeon Address: \_\_\_\_\_

Oral Surgeon Email: \_\_\_\_\_